

Spacefy¹

<https://www.spacefy.com>

CSE : SPFY

OTC: SPFYF

FSE: YSP

MARKET SIZE

Annual Venue Rentals Spend:

- Live Performance **\$216M**
- Film & TV **\$1.1B**
- Events **\$6.9 B**

Total Addressable
NA Market:*

\$8.2B

*Does not include key Spacefy verticals such as YouTube creators, fitness & yoga classes, photography or fashion.

SPACE INVENTORY

Top 20 cities:

Toronto	1000+	Phoenix	50+
New York	500+	Nashville	50+
Los Angeles	250+	Miami	50+
Chicago	100+	Philadelphia	50+
Vancouver	100+	Hamilton	25+
Atlanta	100+	New Orleans	25+
San Francisco	100+	Las Vegas	25+
Montreal	100+	Houston	25+
Austin	50+	Calgary	25+
Seattle	50+	Boston	25+

OVER 5,500
SPACES LISTED
IN MAJOR
NORTH
AMERICAN
CITIES

Listed
Spaces

2019 PROGRESS

- PRODUCT**
New Platform in Dec 2019.
- SPACES**
+2500 incremental space listings in 2019
- BOOKINGS**
Up 72% through Q3.



01 PRODUCT

New Platform: Dec. 2019

Updated look and feel. Simplified user experience. New tools for listers to add more revenue generating options.

Improved speed and stability from new codebase. Multi-factor tunable ranking algorithm. Multi-currency, multi-locale, machine translation capabilities.



02 SPACES

Over 5,500 spaces listed

Through the first three quarters of 2019, Spacefy's inventory has grown from 3,000 to 5,500 spaces listed.

Spacefy locations now span over 20 North American cities, including Toronto, New York, Los Angeles Vancouver and more.



03 BOOKINGS

Bookings up 72% Year to Date

Strong top-of-funnel growth beginning in mid Q3, driven by increases in free and paid traffic.

Enterprise sales and CRM efforts to active after launch of Spacefy's new platform in Dec 2019.

VALUATION PER SPACE

Spacefy is well-positioned to become the "Airbnb" of the creative space rentals sector.



\$41 billion / 6 million
valuation / listings
= \$6,833 per space



\$3.4 million / 5,500
market cap / listings
= \$618 per space

INVESTOR RELATIONS

Jay Bedard
jay@spacefy.com
1-844-277-2233 EXT 720

Russ Patterson, CEO
russ@spacefy.com

Fall 2019

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ABOUT SPACEFY

Spacefy is a sharing economy marketplace that connects creative professionals, event planners and individuals with spaces for their projects, productions, and events.

HOW SPACEFY WORKS

Hosts list properties on Spacefy for free. Renters visit Spacefy to find venues for projects, productions, fitness classes and events. Renters can send inquiries, create and pay for bookings on the Spacefy platform.

SPACEFY REVENUE MODEL

Spacefy takes a 15% share of all rentals and services booked through the platform.

owner fees 7.5%
+
renter fees 7.5% = 15% take rate

MANAGEMENT TEAM

Russ Patterson
Chief Executive Officer

Judeh Siwady
Co-founder, COO, VP Marketing

Alyas Ali
Co-founder, VP Growth

Mat Ste-Marie
VP Product & Community

BOARD OF DIRECTORS

Michael Bradley (chair)
Co-founder, CMO, FutureVault Inc.

John R. Anderson, CA
Former CFO, Lbpb Inc.

Kelly Payne,
Program Consultant, Ontario Creates

Peter McRae, CA/CPA
Chairman, Freedom International

Judeh Siwady
Spacefy Inc.

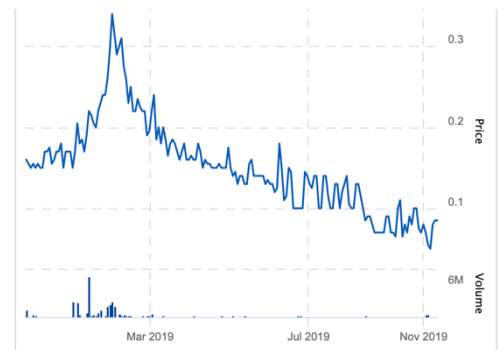
Russ Patterson
Spacefy Inc.

SHARE STRUCTURE

(as at Nov 15, 2019)

Current Price:	\$0.085
Market Capitalization:	\$3,864M
Shares Outstanding (Basic):	47,375,197
Shares Outstanding (Fully Diluted):	73,291,786
52 Week High:	\$0.37
52 Week Low:	\$0.065
Insider Ownership:	7.5%
Options:	2,175,024
Warrants:	23,175,024

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UNIQUE, CURATED SPACE SELECTION... FOR CREATIVE CUSTOMERS

Over 5,500+ spaces listed in over 20 cities in US and Canada

- Residential from mansions to condos
- Retail and restaurants of all sizes
- Offices & commercial spaces
- Production & post-production facilities.
- Unique and hidden spaces
- Rentals by the day or by the hour

Spacefy targets renters across multiple creative industries, creating more value for space owners

- Filmmakers, location managers & scouts
- Digital creators
- Photographers, models & designers
- Musicians, producers and promoters
- Fitness & Yoga instructors
- Event planners & individuals

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